

PATIENT INFORMATION

Date: _____ NEW PATIENT UPDATE
 Patient: _____
 LAST FIRST MI PREFERRED TITLE
 MALE FEMALE CHILD* STUDENT** SINGLE MARRIED DIVORCED WIDOWED

*If CHILD, PROVIDE PARENT/GUARDIAN NAME(S) BELOW: _____ **If STUDENT, PLEASE COMPLETE: FULL-TIME PART-TIME
 PARENT/GUARDIAN NAME(S) SCHOOL/LOCATION

Patient Date of Birth: _____ Patient SSN: _____
 Address: _____
 ADDRESS LINE 1 HOME: _____
 ADDRESS LINE 2 CELL: _____
 CITY ST ZIP CODE OTHER: _____
 E-Mail: _____ PAGER: _____
 FAX: _____
 Referral? Yes No Referred by: _____

EMERGENCY INFORMATION

In case of emergency, please provide information for the nearest relative or designated contact person not at the patient's address:
 NAME RELATIONSHIP Tel: _____

EMPLOYMENT INFORMATION

Employer: _____ Occupation: _____
 Address: _____
 ADDRESS LINE 1 WORK: _____ X
 ADDRESS LINE 2 DIRECT: _____
 CITY ST ZIP CODE OTHER: _____
 E-Mail: _____ PAGER: _____
 FAX: _____

INSURANCE INFORMATION

Subscriber: _____
 LAST FIRST MI PREFERRED TITLE
 Subscriber Date of Birth: _____ Subscriber SSN: _____
 Subscriber Employer: _____
 Patient Relationship to Subscriber: SELF SPOUSE CHILD OTHER

PRIMARY INSURANCE CARRIER:
 Group/Policy No.: _____ ID No.: _____
 Address: _____ TEL: _____
 TOLL-FREE: _____
 CITY ST ZIP CODE FAX: _____

SECONDARY INSURANCE CARRIER:
 Group/Policy No.: _____ ID No.: _____
 Address: _____ TEL: _____
 TOLL-FREE: _____
 CITY ST ZIP CODE FAX: _____



• P: 585-248-2383 •
DeStefanoDentistry.com
• 600 Kream Road, Pittsford, NY
14535 •

PREVIOUS DENTIST INFORMATION

Dentist: _____ Telephone: _____
Clinic/Facility: _____
Address: _____
CITY ST ZIP CODE
Reason for changing: _____

DENTAL HISTORY

ORAL HEALTH: EXCELLENT GOOD FAIR POOR

Date of Last Dental Visit: _____ Please email last dental x-rays to doctordestefano@gmail.com

- Y N Are you currently having dental discomfort? If yes, explain: _____
 Y N Any unhappy/unpleasant dental experiences? If yes, explain: _____
 Y N Any missing teeth other than wisdom teeth or orthodontic extractions?
 Y N Orthodontic appliances now or in the past?
 Y N Concerned about gum disease? History of gum disease? Y N
 Y N Do you clench or grind your teeth? If so, do you wear a night guard or splint? Y N

Any additional concerns/comments?

CHILD/MINOR PATIENTS: PLEASE ANSWER THE FOLLOWING QUESTIONS:

- Y N Any mouth habits? (thumb sucking, nail biting, mouth breathing, nursing/bottle habits, pacifier)
 Y N Any unusual speech habits? If yes, explain: _____
 Y N Any lost teeth? If yes, list: _____
 Y N Does the patient receive assistance with brushing and flossing? If yes, how often?

MEDICAL HISTORY

GENERAL HEALTH: EXCELLENT GOOD FAIR POOR

- Y N Under a physician's care now?
 Y N Have you ever been hospitalized or had a major operation? _____
 Y N Have you ever had a serious head or neck injury? _____
 Y N Taking any prescription or daily OTC medications? Please list: _____

 Y N Do you take, or have taken, Phен-Fen or Redux? _____
 Y N Have you ever taken Fosamax, Boniva, Actonel or any other medications containing bisphosphonates? _____
 Y N Are you on a special diet?
 Y N Use tobacco in any form? If Yes, Type: _____
 Y N Do you use controlled substances? _____

FEMALE PATIENTS: YN Pregnant/Trying to get pregnant? YN Nursing? ORAL CONTRACEPTIVES

Is there anything important about your medical condition we have not asked? YN If yes, please describe:

ALL PATIENTS: ARE YOU ALLERGIC TO OR HAVE YOU EVER HAD ANY REACTION TO THE FOLLOWING? (CHECK ALL THAT APPLY):

<input type="checkbox"/> ASPIRIN	<input type="checkbox"/> CODEINE	<input type="checkbox"/> PENICILLIN/OTHER ANTIBIOTICS	<input type="checkbox"/> NONE
<input type="checkbox"/> ANESTHETIC – LOCAL	<input type="checkbox"/> METAL	<input type="checkbox"/> SULFA DRUGS	
<input type="checkbox"/> LATEX	<input type="checkbox"/> ACRYLIC		
<input type="checkbox"/> OTHER – PLEASE LIST: _____			

ALL PATIENTS: DO YOU HAVE, OR HAVE YOU EVER HAD ANY OF THE FOLLOWING? (CHECK ALL THAT APPLY): NONE

<input type="checkbox"/> AIDS/HIV POSITIVE	<input type="checkbox"/> DIABETES	<input type="checkbox"/> HEMOPHILIA	<input type="checkbox"/> RADIATION TREATMENT
<input type="checkbox"/> ALZHEIMER'S DISEASE	<input type="checkbox"/> DRUG ADDICTION	<input type="checkbox"/> HEPATITIS A	<input type="checkbox"/> RECENT WEIGHT LOSS
<input type="checkbox"/> ANAPHYLAXIS	<input type="checkbox"/> EASILY WINDED	<input type="checkbox"/> HEPATITIS B OR C	<input type="checkbox"/> RENAL DIALYSIS
<input type="checkbox"/> ANEMIA	<input type="checkbox"/> EMPHYSEMA	<input type="checkbox"/> HERPES	<input type="checkbox"/> RHEUMATIC FEVER
<input type="checkbox"/> ANGINA	<input type="checkbox"/> EPILEPSY/SEIZURES	<input type="checkbox"/> HIGH BLOOD PRESSURE	<input type="checkbox"/> RHEUMATISM
<input type="checkbox"/> ARTHRITIS/GOUT	<input type="checkbox"/> DEPRESSION	<input type="checkbox"/> HIGH CHOLESTEROL	<input type="checkbox"/> SCARLET FEVER
<input type="checkbox"/> ARTIFICIAL HEART VALVE	<input type="checkbox"/> EXCESSIVE BLEEDING	<input type="checkbox"/> HIVES OR RASH	<input type="checkbox"/> SHINGLES
<input type="checkbox"/> ARTIFICIAL JOINTS	<input type="checkbox"/> EXCESSIVE THIRST	<input type="checkbox"/> HYPOGLYCEMIA	<input type="checkbox"/> SICKLE CELL DISEASE
<input type="checkbox"/> ASTHMA	<input type="checkbox"/> FAINTING/DIZZINESS	<input type="checkbox"/> IRREGULAR HEARTBEAT	<input type="checkbox"/> SINUS TROUBLE
<input type="checkbox"/> BLOOD DISEASE	<input type="checkbox"/> FREQUENT COUGH	<input type="checkbox"/> KIDNEY PROBLEMS	<input type="checkbox"/> SPINA BIFIDA
<input type="checkbox"/> BLOOD TRANSFUSION	<input type="checkbox"/> FREQUENT DIARRHEA	<input type="checkbox"/> LEUKEMIA	<input type="checkbox"/> STOMACH DISEASE
<input type="checkbox"/> BREATHING PROBLEMS	<input type="checkbox"/> FREQUENT HEADACHES	<input type="checkbox"/> LIVER DISEASE	<input type="checkbox"/> STROKE
<input type="checkbox"/> BRUISE EASILY	<input type="checkbox"/> GENITAL HERPES	<input type="checkbox"/> LOW BLOOD PRESSURE	<input type="checkbox"/> SWELLING OF LIMBS
<input type="checkbox"/> CANCER	<input type="checkbox"/> GLAUCOMA	<input type="checkbox"/> LUNG DISEASE	<input type="checkbox"/> THYROID DISEASE
<input type="checkbox"/> CHEMOTHERAPY	<input type="checkbox"/> HAY FEVER	<input type="checkbox"/> MITRAL VALVE PROLAPSE	<input type="checkbox"/> TONSILLITIS
<input type="checkbox"/> CHEST PAINS	<input type="checkbox"/> HEARING PROBLEMS	<input type="checkbox"/> OSTEOPOROSIS	<input type="checkbox"/> TUMORS OR GROWTHS
<input type="checkbox"/> COLD SORES/FEVER BLISTERS	<input type="checkbox"/> HEART ATTACK/FAILURE	<input type="checkbox"/> PAIN IN JAW JOINTS	<input type="checkbox"/> ULCERS
<input type="checkbox"/> CONGENITAL HEART DISORDER	<input type="checkbox"/> HEART MURMUR	<input type="checkbox"/> PARATHYROID DISEASE	<input type="checkbox"/> VENEREAL DISEASE
<input type="checkbox"/> CONVULSIONS	<input type="checkbox"/> HEART PACEMAKER	<input type="checkbox"/> PSYCHIATRIC CARE	<input type="checkbox"/> YELLOW JAUNDICE
<input type="checkbox"/> CORTISONE MEDICINE	<input type="checkbox"/> HEART TROUBLE/ DISEASE	<input type="checkbox"/> OTHER – PLEASE LIST: _____	
<input type="checkbox"/> ADHD	<input type="checkbox"/> AUTISM/ASPERGER'S		

By signing below, I certify that the information above is accurate and complete to the best of my knowledge.

Signature: _____

Date: _____

Financial Policy

Welcome to our practice. Thank you for choosing us as your dental healthcare provider. We are committed to providing you with the highest quality dental care, so that you may attain optimal oral health. The following is a statement of our financial policy. Please read, understand and accept what is described below.

❖ Payment:

- Payment is due at the time of service. We do accept cash, personal checks, major credit cards, debit cards and third-party financing through *Care Credit*.

❖ Insurance:

- As a courtesy to all of our insured patients, we are happy to file your dental insurance claims.
- Our office participates with Excellus Blue Cross Blue Shield. *We are considered out of network with all other insurance companies.* We ask that you pay the deductible, co-payment and co-insurance, which is the estimate amount not covered by your insurance company at the time we provide the service to you.
- All charges you incur are your responsibility, regardless of your insurance coverage. It is your responsibility to thoroughly understand the coverage and exceptions of your particular policy. Please contact your insurance company for a detail of your benefits. We must emphasize that as your dental care provider, our relationship is with you, our patient, not with your insurance company.
- Insurance payments are ordinarily received within 30-60 days from time of filling a claim. If payment is not received or your claim is denied, you will be responsible for paying the full amount at that time and will pursue payment yourself by contacting your insurance company directly.

❖ Delinquent Account:

- Any outstanding amount on your account is subject to a 1.5% monthly charge when not paid upon receipt. Accounts over 90 days past due can be referred out for collection and the patient will be responsible for any fees associated with that.

❖ Returned Checks:

- A \$65.00 fee will apply to all returned checks, in addition to the amount originally owed.

❖ Missed Appointment (s) and Cancellation Policy:

- In order to provide the best services to our patients, we require at least 24-hour notice for cancellations or for re-scheduling your appointment. We understand that unforeseen circumstances may arise, which may result in canceling or missing your appointment. A \$65.00 charge can be applied to your account for multiple missed, short notice or cancelled appointments. Multiple failed appointments may result in being dismissed from the dental practice.

I have read, understand and agree to the above terms and conditions. I hereby authorize the release of any dental information necessary to process insurance claims. I authorize my insurance company to pay my dental benefits directly to DeStefano Dentistry.

Patient/Responsible Party Signature	Name	Date